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FOR IMMEDIATE RELEASE

Aaron M. Harrison Earns the Preeminent CExP™ Designation for Exit Planning

Aaron M. Harrison, J.D., CExP™, member of The BEI Network of Exit Planning Professionals™, recently earned the designation of a BEI Certified Exit Planner (CExP™). The BEI CExP™ designation is the standard for Exit Planning certification.

Through training, rigorous testing and in-depth Exit Plan Creation coursework, Aaron has demonstrated that he is qualified to provide comprehensive, professionally executed Exit Planning services to the business owning community.

Aaron is the Director of Exit Planning of Legacy Advisors in Medina where he is primarily responsible for managing the firm's exit planning process.

"I am pleased to have completed the requirements to be recognized as an elite exit planning professional" said Aaron Harrison. "This certification represents just one of several tools our firm uses to assist our business owner clients as they prepare for the single biggest financial transaction of their life- the transfer of their business."

"Our firm supports and encourages each member of our team to achieve the highest professional and educational standards in order to deliver on our promise to our clients to advise them as they plan, transition and eventually, retire," said Mark J. Dorman, CLU®, ChFC®, CFBS, President of Legacy Advisors.

"Exit Planning Professionals who successfully complete the BEI Certified Exit Planner program have come to be known as premiere Exit Planning Professionals because their in-depth knowledge and demonstrated application of The BEI Seven Step Exit Planning Process™ perfectly positions them to counsel business owners and their advisors on a wide array of business issues ranging from building value within a business to identifying exit objectives, addressing key employee incentive planning and retention issues, incorporating business continuity planning, and establishing wealth preservation," said John Brown, President of Business Enterprise Institute.

About Legacy Advisors

Legacy Advisors is a full service business advisory firm headquartered in Medina, Ohio and founded in 2013. Since its inception, the firm has assisted over 40 business owners as they plan to exit their business via a transfer to family members or key employees, a third party sale or other advanced planning strategies. Legacy Advisors works with business owners and their existing professional advisors to implement a comprehensive exit plan that achieves the owner's objectives.

About the BEI Certified Exit Planner Designation

Business Enterprise Institute (BEI) trains and certifies BEI Certified Exit Planners (CExP™) to create comprehensive Exit Plans that meet the objectives of their business owner clients. Through training, rigorous testing and ongoing continuing education, CExP™ designation holders provide comprehensive, professionally executed Exit Planning services. BEI requires specific training as a prerequisite to certification to assure that practitioners have the knowledge and understanding necessary to perform competent services, and to assure a level of consistency and continuity in their work product. A primary requirement for becoming a CExP™ is to hold a valid license as a Certified Public Accountant, Attorney, Certified Financial Planner, Chartered Life Underwriter, Chartered Financial Consultant or equivalent professional experience. For more information, visit www.certifiedexitplanner.com.

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